

Software Updates - P2P - Version 3.4

Software Updates – March 20, 2019

This document summarizes the software changes deployed on March 20 2019 for the Peer-to-Peer fundraising module.

<https://youtu.be/Uq0TkeScUTQ>

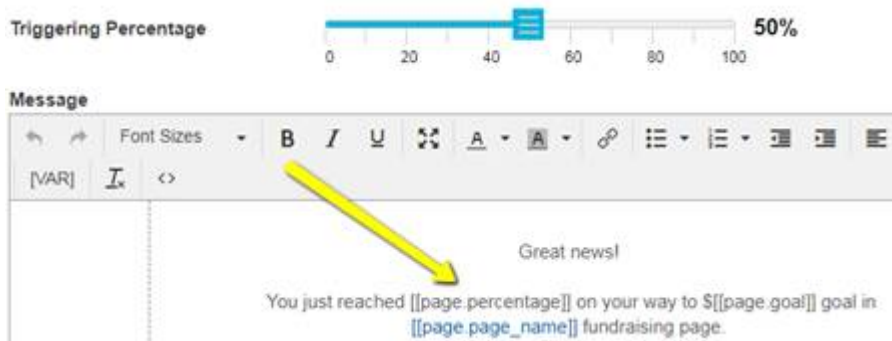
Software Updates – March 18, 2019

New Features

Milestone Emails: Administrators can now add milestone emails to their peer-to-peer campaigns. Milestone emails are triggered emails that are automatically sent to a fundraiser when their fundraising amount reaches a defined condition – such as a percentage of their fundraising goal.

Administrators can create as many types of milestone emails as is appropriate for their site.

When someone donates to a fundraiser page, the application checks the amounts and sends the milestone email if it matches. If multiple emails are configured, the system will only send one email.



Fundraiser Dashboard - Donation Export: Added the ability for a fundraiser to export their donations into a CSV or Excel file.

Participant Type Interface Tracking: Added registration limit and usage to the main display for the Participant Type interface.

Registration Thank You Email – Additional Fields: Untagged and profile fields collected during registration are now available to include in the registration thank you email.

Registration Notification Email – Additional Fields: All untagged fields on the registration form, all profile fields, group name, level and role of the fundraiser have been added into the variables list for inclusion in this email.

Donation Notification Email: Fundraiser name and email have been added into the variables list for inclusion in this email.

Functional Improvement

Group Roster report: Changes have been made to the report to make it easier to read. This includes a group header row with total amount raised, group names on each row, and total amount raised by each individual in a group.

Donation Detail report: Payment method, card type, and payment gateway transaction ID have been added to this report.

Fundraiser Detail report: Registration payment method, card type, and payment gateway transaction ID have been added to this report.

Site Summary report: Number of donors has been added to this report.

Forms: Administrators can now add hyperlinks in text areas on all P2P forms.

Widgets: Added the ability to make the header a hyperlink.

Additional Security: If a site is offline but cached in a browser, we have removed the ability to submit from the donations forms.

Create an empty validator: Added a null ^\$ validator type to the field settings in forms. This will allow organizations to add a [spam trap](#) to forms to prevent bogus submissions.

G+: Google+ has been removed from the sharing options as Google is phasing this tool out.

API

<http://support.engagingnetworks.net/amplifyAPIDocs/>

Recent donations: Users can retrieve the fundraiser's first and last name.

Top Fundraiser: Users can retrieve top fundraising participants from one or more sites.

Top Groups: Users can retrieve top fundraising group from one or more sites. Groups will be merged based on group name and group leader supporter id.

Search Fundraisers: Users can retrieve all fundraisers from one or more sites.

Search Groups: Users can retrieve all groups from one or more sites.

Bug

The following issues have been resolved:

- **Admin- Email management:** Clicking on the enable check box from the main interface did not save consistently.
- **Admin- Manage Fundraisers, Assigning a Group:** When choosing the option to move a fundraiser into a group and make them the leader, the interface was intermittently deleting the fundraiser page.
- **Admin- Manage Fundraisers, View More:** When a site has a large number of fundraisers, the View More button was not consistently working to return the next 25 results.
- **Admin- Manage Payments, Removing comments:** Removing a donation comment in order to make it blank was not saving.
- **Search Interface:** Improvements were made to the look and feel when turning off thermometers on the site.
- **Search Interface filter box, default colors:** Text color on the search filter interface does not contrast with the shade on the background.
- **Search Interface filter box, options:** Showing too many levels when only one level exists.
- **Search Interface, group leader:** Clicking on the leader name results in a 404.
- **Wrapping on search results:** Search results had an issue wrapping very long names.
- **Going Live process & clearing all site donations and fees:** When taking a site live that had test registration fees paid, the system was not clearing the transactions.
- **Fundraiser Dashboard, Reports Tab:** Missing email statistics from activity graph.
- **Fundraiser Dashboard, Reports Tab:** Sending emails were sometimes reporting duplicate rows.
- **Fundraiser Personal Page text limit:** The limit on the text entry for the personal page has been lifted to allow fundraisers to enter up to 10000 characters.

- **Report: Event Activity enrollment:** This report was missing the participant Group and Role information.
- **Default Templates, Header colors:** The Green default template was showing with black header background colors instead of white.
- **Widget display:** Amounts were not lining up on the same row.
- **Fundraiser Email box:** WYSIWYG made it difficult to compose emails.

APRIL 1st: UPDATE

New Feature

Administrative Control over Fundraiser Dashboard - Donation Export:

In our last release we added the ability for a fundraiser to export their donations into a CSV or Excel file.

We have now release administrative control over that feature.

From Options > Fundraising

- Users can toggle this feature on or off per site.
- Users can include the donors mailing address in this file or turn this data off.

Fundraiser Donation Export

Allow Fundraiser to export donations:

ON

Include donors' mailing address:

ON

Enhancements & Bug fixes

1. Creating the Campaign email default – This is the email that fundraiser find when they go to send emails from their dashboard.
 - We fixed a bug that did not provide you Variables for fundraiser first name and last name.
 - We also added all of the fields collected on registration should you want to include one of those
2. Bug Fix: Updating untagged fields from Manage fundraisers was not consistently updating the field in the supporter record
3. Registration Notification Email: The var pop up screen now includes all registration information